



# FACILITIES DIVISION

## ACCS FORM 7-A

### PRE-PROJECT ORIENTATION MEETING CHECKLIST

<b>PROJECT NAME:</b>			
<b>ACCS PROJECT #</b>		<b>DATE:</b>	<b>MEETING TIME:</b>
<b>MEETING LOCATION:</b>			

#### NA 1. INTRODUCTIONS

- A. Attendees have all completed Sign-In Sheet (Name/Company/Telephone/Email)
- B. Introduce meeting participants
  - 1. Required Attendees: Design Professional; ACCS Facilities Representative; Owner's Designated Representative (College); Chief Finance Officer (College)
  - 2. Other Attendees: Regional Chief Finance Officer, College President, ACCS Workforce Specialist

#### NA 2. MANUALS AND AGREEMENTS

- A. Have the Design Professional(s) read and reviewed the ACCS Construction Manual of Procedures?
  - 1. Design Professional(s) acknowledgment of ACCS Construction Manual of Procedures
- B. Have the Design Professional(s) read and reviewed the Standard Articles of the Agreement between Owner and Architect?
- C. Links to latest ACCS Facilities forms and documents found at [www.accs.edu/facilities](http://www.accs.edu/facilities)
- D. Review Project Request Form
- E. For projects that require board approval, bid openings should not occur from the 25th of the month through the 10th of the following month

#### NA 3. PROJECT ROLES AND RESPONSIBILITIES

- A. Review ACCS Project Management Delegation of Responsibilities
  - 1. Ownership, Execution and Vision roles understood
- B. Review ACCS Project Workflow Roles and Responsibilities matrix
  - 1. Review definitions of Responsible, Accountable, Consulted and Informed
  - 2. Review Roles of ACCS Office, Design Team, ODR, College President
  - 3. Review Project Tasks and Phases (Initiation, Design, Procurement, Construction, Close Out)
- C. Review ACCS Process Documents
  - 1. Schematic Design Review Meeting Checklist
  - 2. Preliminary Design Review Meeting Checklist
  - 3. Final Design Review Meeting Checklist
  - 4. Pre-Construction Conference Checklist
  - 5. Owner and Architect Agreement Flowchart and Process
  - 6. Construction Contract Flowchart and Process
  - 7. Change Order Request Flowchart
  - 8. Change Order Justification Flowchart and Process
  - 9. Contract Change Order Flowchart and Process
- D. Meetings during the Design Phase of the project shall have a minimum of two individuals from the Design Team. One individual is focused on leading and facilitating the discussion while the other individual is focused on capturing key points, decisions, action items and other important details discussed during the meeting. Each meeting is to be followed up with minutes and items and/or actions identified.

**NA 4. GENERAL ITEMS**

<b>A.</b>	Review general scope of project
<b>B.</b>	Review programming needs
<b>C.</b>	Review proposed timeline
<b>D.</b>	Review feasibility of project
<b>E.</b>	Risk assessment
<b>F.</b>	Risk mitigation plan
<b>G.</b>	Review Instructions to Architects and Engineers
<b>H.</b>	Review the project deliverables
<b>1.</b>	Agreement between Owner & Architect
<b>2.</b>	Schematic Design Submittal
<b>3.</b>	Preliminary Design Submittal
<b>4.</b>	Final Design Submittal
<b>5.</b>	Bid Documents
<b>6.</b>	Certified Bid Tabulation
<b>7.</b>	Construction Contract
<b>8.</b>	OAC Meeting Agenda and Minutes
<b>9.</b>	Change Order Requests
<b>10.</b>	Substantial Completion
<b>11.</b>	Final Punch List
<b>12.</b>	Close Out documents
<b>I.</b>	Successful measure of project will be General and Subcontractor interest
<b>1.</b>	Review Notice of Upcoming Project
<b>J.</b>	Early Release Demolition Package
<b>K.</b>	Early Release Mechanical Package
<b>L.</b>	Early Release Electrical Package

ATTENDEE LIST	
NAME:	COMPANY:

APPROVALS	
BY: _____	DATE: _____
SIGNATURE OF ARCHITECTURAL/ENGINEERING FIRM	
BY: _____	DATE: _____
OWNER'S DESIGNATED REPRESENTATIVE	
BY: _____	DATE: _____
SIGNATURE OF COLLEGE PRESIDENT	
BY: _____	DATE: _____
SIGNATURE OF REGIONAL PROJECT DIRECTOR	